

# Automation Capabilities

NOVEMBER 2025



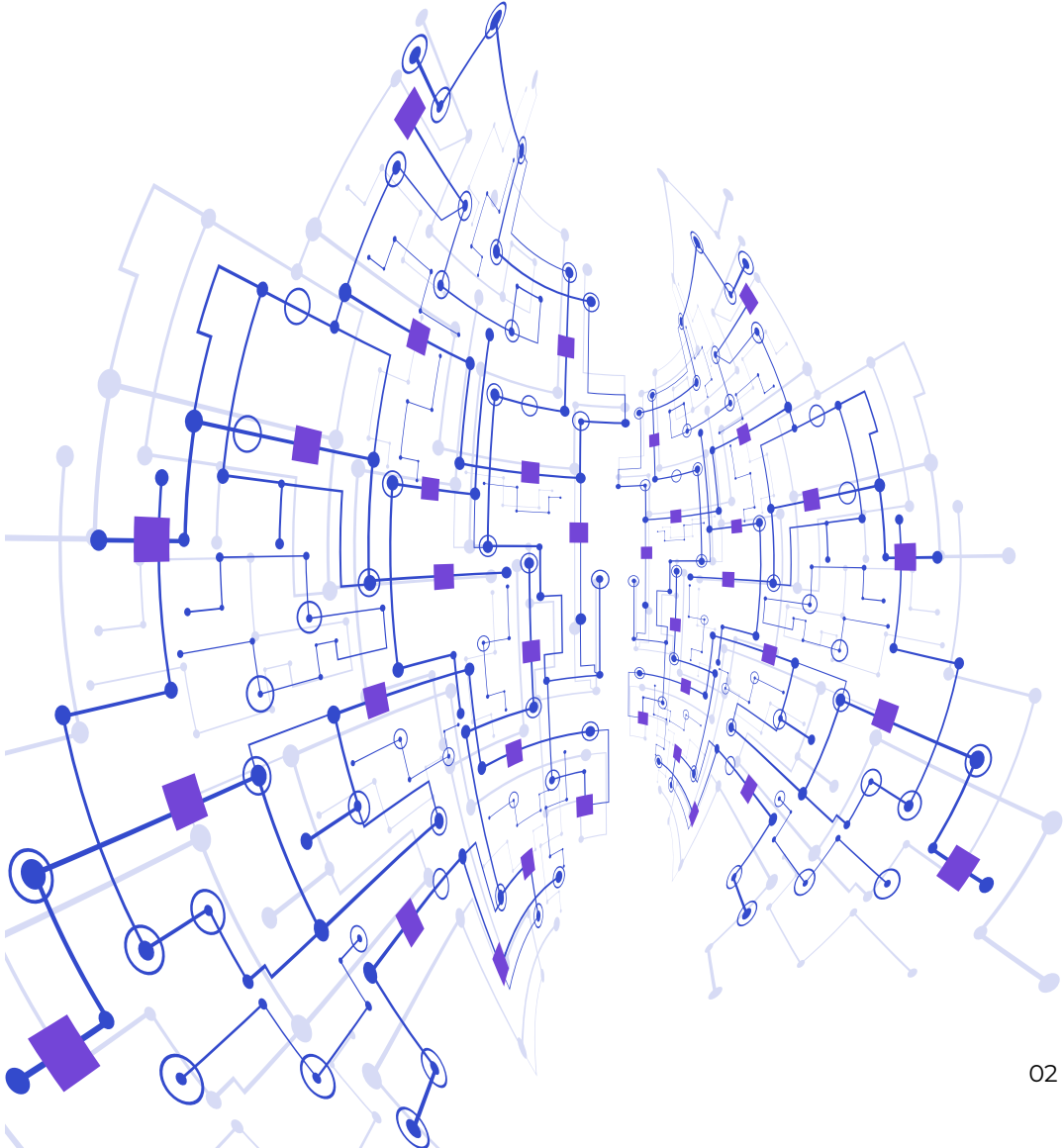
# Introduction

Welcome to the

## World of Operational Intelligence

Transform your operations with ADIS — Cogneesol's proprietary BPM 4.0 framework designed to move beyond traditional process management. ADIS empowers organizations with adaptive, intelligent, and scalable solutions that elevate performance, enhance decision-making, and create future-ready operational excellence.

Built for modern enterprises, ADIS integrates automation, analytics, and dynamic workflows to deliver continuous optimization across every touchpoint. It enables businesses to anticipate challenges, respond faster, and operate with greater precision — all while reducing inefficiencies and unlocking new levels of agility. With ADIS, your operations don't just function; they evolve, innovate, and lead.





# Underwriter Performance Scorecard Automation

## Background

Underwriter scorecards track performance metrics like location, LOB, loss ratio, and new business volume.

The process of manually downloading and emailing individual scorecards from Power BI was repetitive, time-consuming, and prone to delays.

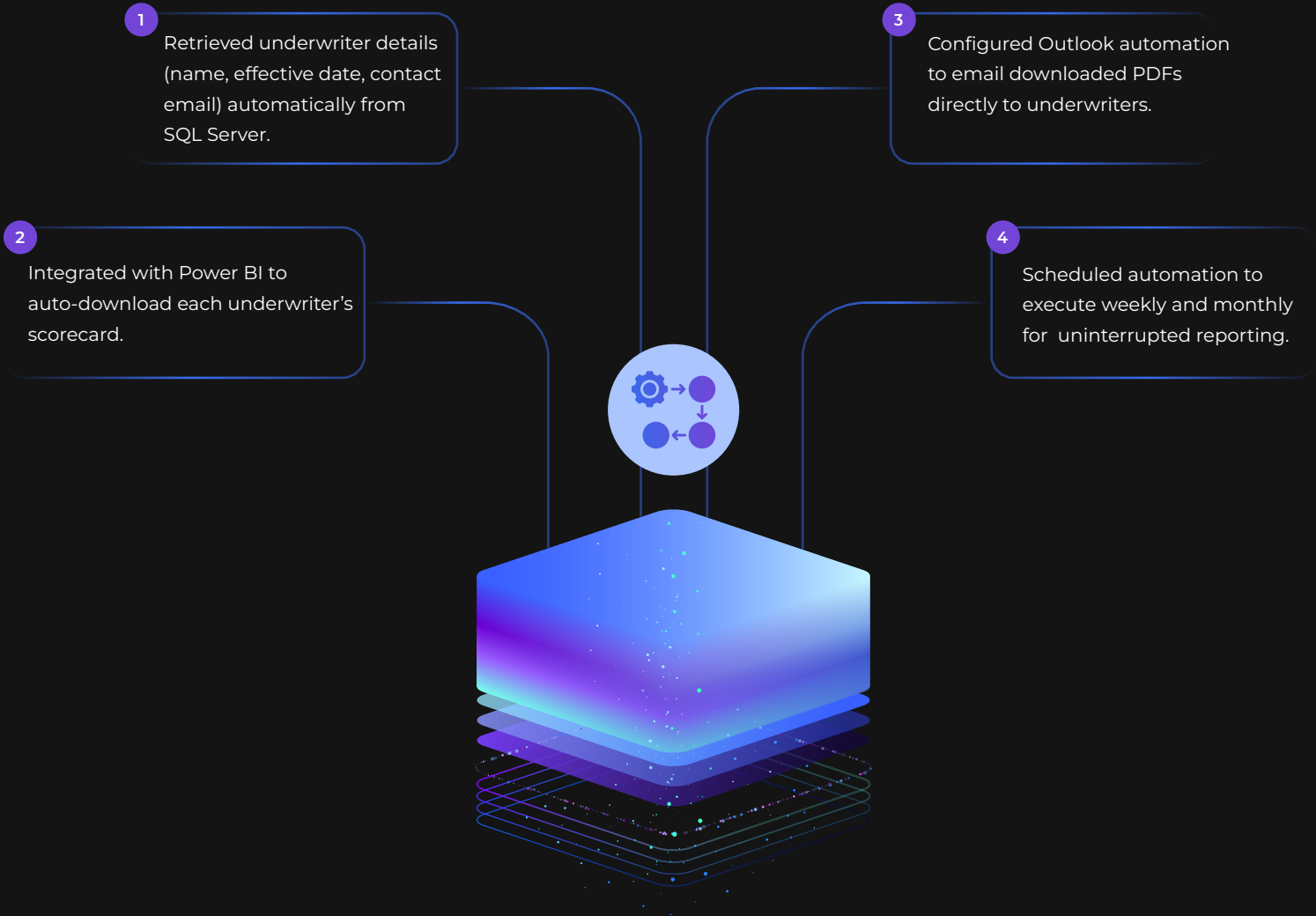
## Context/Ask

To automate the weekly and monthly underwriter scorecard distribution, removing manual effort and ensuring timely, accurate, and consistent delivery to all underwriters.

## Scope

To build a one-step automated quote rating system that extracts, validates, and populates client quote data—reducing manual effort and ensuring accurate, faster insurance quote generation.

# Developed a one-step automated workflow using Power Automate for complete scorecard processing.



**90%**

reduction in processing time  
(hours → minutes)

**95–98%**

automation success rate