

Automation Capabilities

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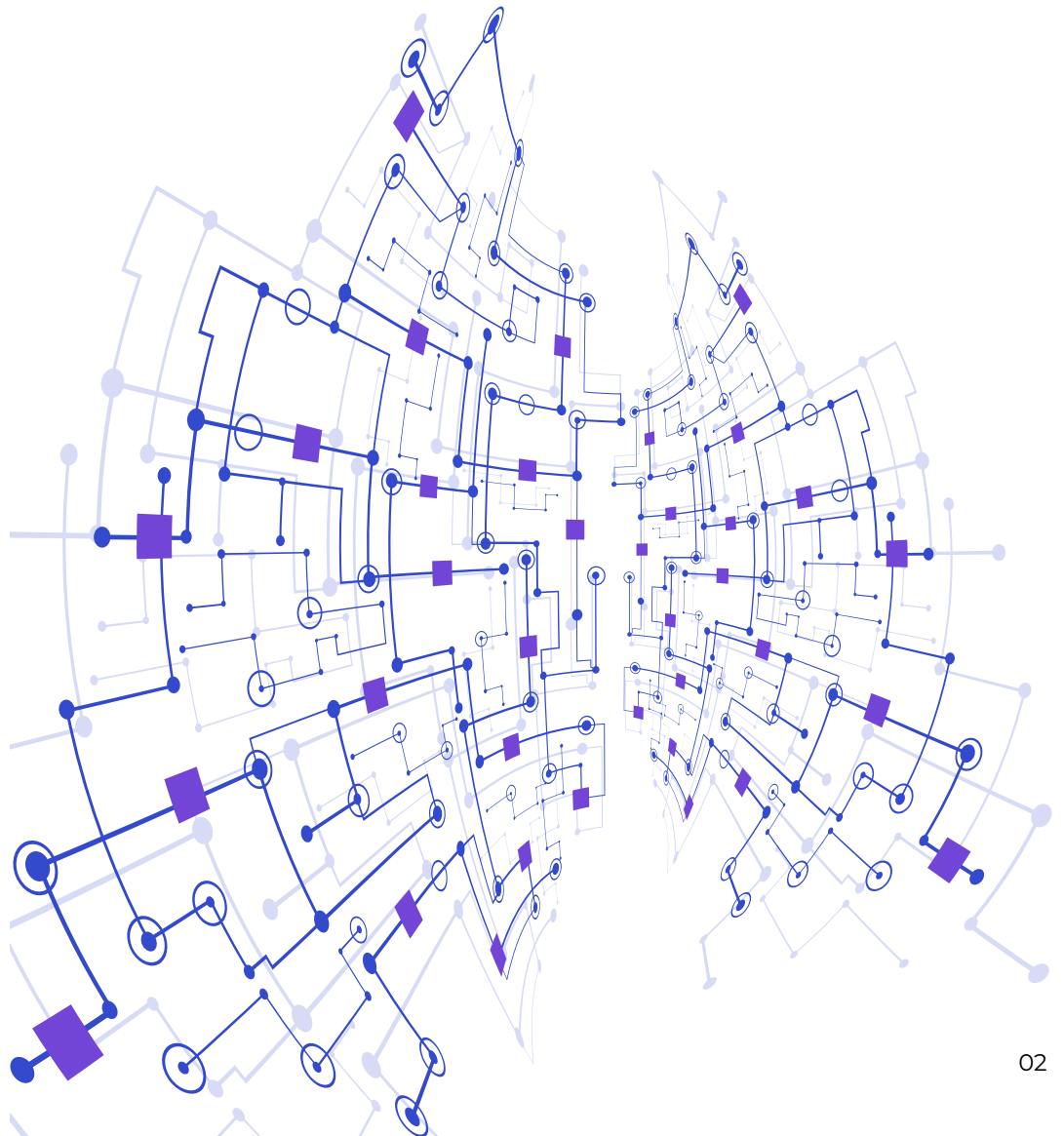
Introduction

Welcome to the

World of Operational Intelligence

Transform your operations with ADIS — Cogneesol's proprietary BPM 4.0 framework designed to move beyond traditional process management. ADIS empowers organizations with adaptive, intelligent, and scalable solutions that elevate performance, enhance decision-making, and create future-ready operational excellence.

Built for modern enterprises, ADIS integrates automation, analytics, and dynamic workflows to deliver continuous optimization across every touchpoint. It enables businesses to anticipate challenges, respond faster, and operate with greater precision — all while reducing inefficiencies and unlocking new levels of agility. With ADIS, your operations don't just function; they evolve, innovate, and lead.





From Intake to Submission – AI Powered Quote Generation Assistant

Background

The quote generation process involved manual review of client data and documents to extract information required for preparing insurance quotes. This led to delays, inconsistent data entry, and repetitive manual tasks, impacting overall turnaround time and efficiency.

Context/Ask

The client sought an AI-powered automation tool to streamline the quote generation process — from data intake and extraction to submission — ensuring accuracy, speed, and minimal manual intervention.

Scope

Automate the entire quote generation lifecycle by leveraging AI for data extraction, classification, validation, and automated form population, enabling seamless and faster quote submissions.

Approach devised and deployed: Single Layer Automation Framework

Single-step workflow automation was designed using Power Automate and LLM modelling & OCR extraction to handle the entire

